

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก นักลงทุนระมัดระวังก่อนที่ จะทราบผลประชุมเฟดในวันนี้ ตลาดคาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลงอีก 0.25% ขณะที่ Dot plot ของเฟดในเดือนธ.ค. น่าจะบ่งชี้แนวโน้มการปรับลดอัตราดอกเบี้ยของเฟดในอัตราที่ช้าลง หลังเริ่มมีสัญญาณเงินเฟ้อสหรัฐฯ ที่ทรงตัว และยังคงสูงกว่าเป้าหมายของเฟด นอกจากนี้ นักลงทุนยังรอดูตัวเลขคาดการณ์เศรษฐกิจที่เฟดจะเปิดเผยหลังการประชุม เช่น GDP อัตราการว่างงาน และอัตราเงินเฟ้อ เพื่อหาสัญญาณบ่งชี้ทิศทางอัตราดอกเบี้ยของเฟดในปี 2568 ในกรณีที่เฟดส่งสัญญาณปรับลดอัตราดอกเบี้ยช้าลงในปี 2568 ตามคาด เรามองเป็นบวกต่อดอลลาร์ บิตคอยน์ แต่จะเป็นลบต่อหุ้น ทองคำ และตราสารหนี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า จะแกว่งในกรอบแคบ ๆ ติดตามผลประชุมกนง. ในช่วงบ่าย นักเศรษฐศาสตร์ส่วนใหญ่คาดว่าคงอัตราดอกเบี้ยไว้ที่ระดับเดิม แต่เรามองว่ารอบนี้นิ่ง. น่าจะลดดอกเบี้ยให้เป็นไปตามทิศทางเฟดที่คาดว่าจะปรับลดอัตราดอกเบี้ยในการประชุมวันนี้ และโปรดดูผลในไตรมาส 2/2568 ต่อไป วันนี้มีแรงขาย TRUE คาดว่าเป็นผลกระทบทางจิตวิทยาจากการเป็นบริษัทในเครือซีพี ถ้านักลงทุนสถาบันยังคงนำหน้าการลงทุนในกลุ่ม TELCO เหมือนเดิมเชื่อว่าจะเป็นบวกต่อหุ้น ADVANC

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,410 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,380 จุด หุ้นที่แนะนำ ADVANC, INTUCH

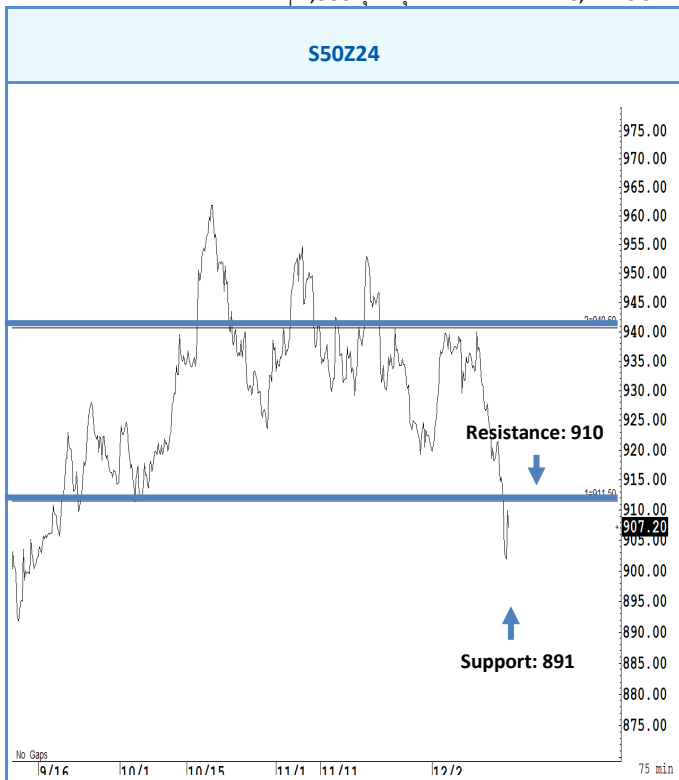


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 910 จุด คาดว่าน่าจะถอยกลับลงไปที่ตั้งหลักกันใหม่แนว ๆ 891 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 910-891 จุด รับรู้กำไร ในกรณีที่ปิดต่ำกว่า 890 จุดได้ ถือ short หวังผลปรับตัวลงไปแนว ๆ 880 จุด รับรู้กำไร



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